

MARKET-LINKED DEBENTURE VALUATION

Issuer: Unity Small Finance Bank Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st Dec 2021	Valuation as on 07 th Jan 2022	Latest conservative rating
CFSL/MLD/39	INE244R07827	Nifty 50 Index	02-Nov-18	12-May-22	Rs. 1,00,000	139.84	140.16	CARE PP-MLD BBB+
CFSL/MLD/40	INE244R07835	Nifty 50 Index	05-Dec-18	14-June-22	Rs. 1,00,000	152.80	153.17	CARE PP-MLD BBB+
CFSL/MLD/39A	INE244R07827	Nifty 50 Index	12-Dec-18	12-May-22	Rs. 1,00,000	139.84	140.16	CARE PP-MLD BBB+
CFSL/MLD/41	INE244R07843	Nifty 50 Index	25-Jan-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41A	INE244R07843	Nifty 50 Index	31-Jan-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41B	INE244R07843	Nifty 50 Index	06-Feb-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41C	INE244R07843	Nifty 50 Index	28-Feb-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41D	INE244R07843	Nifty 50 Index	15-Mar-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41E	INE244R07843	Nifty 50 Index	26-Mar-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41F	INE244R07843	Nifty 50 Index	12-Apr-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/43	INE244R07868	Nifty 50 Index	24-Apr-19	01-Nov-22	Rs. 1,00,000	159.86	160.38	CARE PP-MLD BBB+
CFSL/MLD/41G	INE244R07843	Nifty 50 Index	30-Apr-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41H	INE244R07843	Nifty 50 Index	02-May-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41I	INE244R07843	Nifty 50 Index	24-May-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/43A	INE244R07868	Nifty 50 Index	30-May-19	01-Nov-22	Rs. 1,00,000	159.86	160.38	CARE PP-MLD BBB+
CFSL/MLD/41J	INE244R07843	Nifty 50 Index	07-Jun-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41K	INE244R07843	Nifty 50 Index	12-Jun-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/43B	INE244R07868	Nifty 50 Index	26-Jun-19	01-Nov-22	Rs. 1,00,000	159.86	160.38	CARE PP-MLD BBB+
CFSL/MLD/41L	INE244R07843	Nifty 50 Index	27-Jun-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41M	INE244R07843	Nifty 50 Index	12-Jul-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/43C	INE244R07868	Nifty 50 Index	17-Jul-19	01-Nov-22	Rs. 1,00,000	159.86	160.38	CARE PP-MLD BBB+
CFSL/MLD/41N	INE244R07843	Nifty 50 Index	25-Jul-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41O	INE244R07843	Nifty 50 Index	31-Jul-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41P	INE244R07843	Nifty 50 Index	2-Aug-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41Q	INE244R07843	Nifty 50 Index	22-Aug-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41R	INE244R07843	Nifty 50 Index	29-Aug-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/43D	INE244R07868	Nifty 50 Index	16-Aug-19	1-Nov-22	Rs. 1,00,000	159.86	160.38	CARE PP-MLD BBB+
CFSL/MLD/41S	INE244R07843	Nifty 50 Index	12-Sep-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/46	INE244R07892	Nifty 50 Index	26-Sep-19	28-Apr-23	Rs. 1,00,000	136.17	137.04	CARE PP-MLD BBB+
CFSL/MLD/41T	INE244R07843	Nifty 50 Index	1-Oct-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41U	INE244R07843	Nifty 50 Index	18-Oct-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41V	INE244R07843	Nifty 50 Index	25-Oct-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/46A	INE244R07892	Nifty 50 Index	30-Oct-19	28-Apr-23	Rs. 1,00,000	136.17	137.04	CARE PP-MLD BBB+
CFSL/MLD/48	INE244R07918	Nifty 50 Index	15-Nov-19	24-May-23	Rs. 1,00,000	137.65	141.79	CARE PP-MLD BBB+
CFSL/MLD/46 B	INE244R07892	Nifty 50 Index	20-Nov-19	28-Apr-23	Rs. 1,00,000	136.17	137.04	CARE PP-MLD BBB+
CFSL/MLD/48A	INE244R07918	Nifty 50 Index	25-Nov-19	24-May-23	Rs. 1,00,000	137.65	141.79	CARE PP-MLD BBB+
CFSL/MLD/48B	INE244R07918	Nifty 50 Index	28-Nov-19	24-May-23	Rs. 1,00,000	137.65	141.79	CARE PP-MLD BBB+
CFSL/MLD/41W	INE244R07843	Nifty 50 Index	20-Dec-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+
CFSL/MLD/41X	INE244R07843	Nifty 50 Index	24-Dec-19	04-Aug-22	Rs. 1,00,000	143.06	143.47	CARE PP-MLD BBB+

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 31 st Dec 2021	Valuation as on 07 th Jan 2022	Latest conservative rating
CFSL/MLD/50	INE244R07934	Nifty 50 Index	30-Apr-20	08-Nov-23	Rs. 1,00,000	185.32	192.31	CARE PP-MLD BBB+
CFSL/MLD/51	INE244R07942	Nifty 50 Index	8-May-20	16-Nov-23	Rs. 1,00,000	148.08	153.18	CARE PP-MLD BBB+
CFSL/MLD/51A	INE244R07942	Nifty 50 Index	22-May-20	16-Nov-23	Rs. 1,00,000	148.08	153.18	CARE PP-MLD BBB+
CFSL/MLD/51B	INE244R07942	Nifty 50 Index	01-Jun-20	16-Nov-23	Rs. 1,00,000	148.08	153.18	CARE PP-MLD BBB+
CFSL/MLD/53	INE244R07AC3	Nifty 50 Index	27-Nov-20	16-Dec-22	Rs. 1,00,000	111.87	112.47	CARE PP-MLD BBB+
CFSL/MLD/53 A	INE244R07AC3	Nifty 50 Index	11-Dec-20	16-Dec-22	Rs. 1,00,000	111.87	112.47	CARE PP-MLD BBB+
CFSL/MLD/53 B	INE244R07AC3	Nifty 50 Index	18-Dec-20	16-Dec-22	Rs. 1,00,000	111.87	112.47	CARE PP-MLD BBB+
CFSL/MLD/53 C	INE244R07AC3	Nifty 50 Index	30-Dec-20	16-Dec-22	Rs. 1,00,000	111.87	112.47	CARE PP-MLD BBB+
CFSL/MLD/53 D	INE244R07AC3	Nifty 50 Index	04-Jan-21	16-Dec-22	Rs. 1,00,000	111.87	112.47	CARE PP-MLD BBB+

*Issue date is deemed date of allotment

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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